



Top  
Financial  
Advisers  
2020



### **Fi401k Advisors Named to 2020 FT 401 Top Retirement Advisers**

**October 22, 2020** – Fi401k Advisors, LLC is pleased to announce that Mark Gutrich has been named to the 2020 edition of the Financial Times “FT 401” Top Retirement Advisers, for the second consecutive year. The list recognizes the top financial advisers who specialize in serving defined contribution (DC) retirement plans across the United States.

Financial advisers from across the U.S. applied for consideration, having met a set minimum of requirements. The applicants were then graded on six criteria: DC assets under advisement (AUA); DC AUA growth rate; specialization in DC plans; years of experience; advanced industry credentials; and compliance record. There are no fees or other considerations required of advisers who apply for recognition in the FT 401.

This is the sixth annual FT 401 list, produced independently by Ignites Research, a division of Money-Media, Inc., on behalf of the Financial Times.

The final 2020 FT 401 represents an impressive cohort of elite advisers. The median DC plan assets administered by this year’s group is \$800 million. These are true specialists as DC plans on average account for 86% of total client assets. The FT 401 advisers represent 41 states and Washington, D.C.