



Top
Financial
Advisers
2019



Fi401k Advisors Named to 2019 FT 401 Top Retirement Advisers

October 10, 2019 – Fi401k Advisors, LLC is pleased to announce that Mark M. Gutrich has been named to the 2019 edition of the Financial Times “FT401 Top Retirement Advisers.” The list recognizes the top financial advisers who specialize in serving defined contribution (DC) retirement plans across the U.S.

This is the fifth annual FT 401 list, produced independently by the Financial Times in collaboration with Ignites Research, a subsidiary of the FT that provides business intelligence on investment management.

Financial advisers from across the U.S. applied for consideration, having met a set minimum of requirements. The applicants were then graded on six criteria: DC assets under management (AUM); DC AUM growth rate; specialization in DC plans; years of experience; advanced industry credentials; and compliance record. There are no fees or other considerations required of advisers who apply for recognition in the FT 401.

The final 2019 FT 401 represents an impressive cohort of elite advisers: the “average” adviser in this year’s FT 401 has over 22 years of experience advising DC plans and manages \$1.6 billion in DC plan assets. The FT 401 advisers hail from 40 states and Washington, D.C., and DC plans on average account for 84% of their total assets under management.